



Under Corporate Insolvency Resolution Process (IBC) Investment Teaser

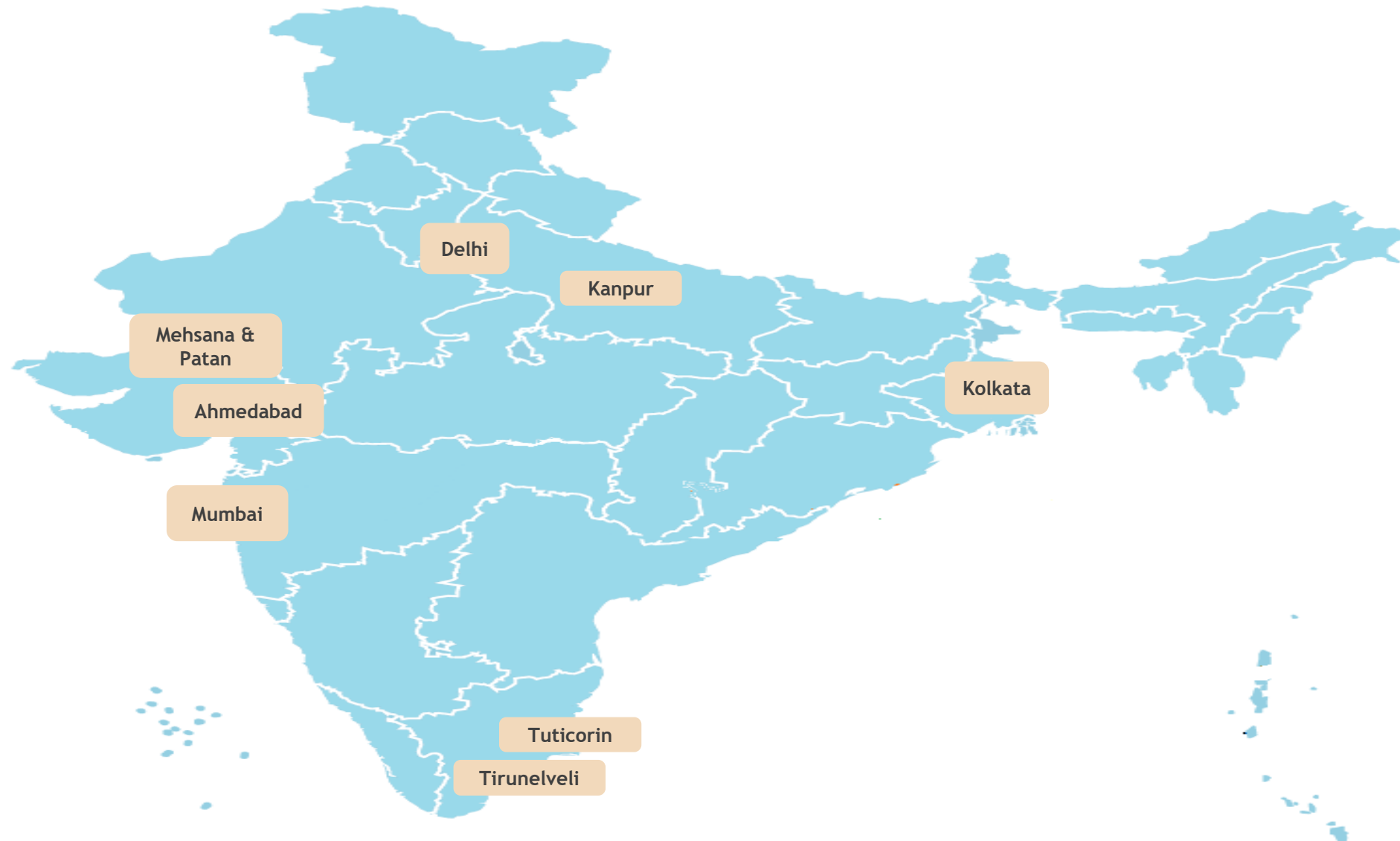
August 2024



Business Overview

- Frost International Limited (“FROST” or the “Company”) is a private limited company and was incorporated on May 17, 1995.
- Frost International Limited was engaged in trading in diverse commodities like minerals and metals, plastics, textiles, fabrics, agro commodities, equipment, and others.
- Bank of India Limited, a financial creditor filed an application under section 9 of the IBC 2016 (the “Code”) before Hon’ble National Company Law Tribunal, Mumbai Bench (“NCLT”) which was admitted on February 9, 2023.
- Mr. Amit Chandrakant Shah is acting as a Resolution Professional of Frost International Limited.
- The Company has investment in oil block in Cambay basin at Mehsana & Patan, Gujarat and a green energy project in the form of a 4.25 MW wind farm at Tuticorin and Tirunelveli. The company also has good number of commercial and residential properties located at Mumbai, Kanpur, Delhi, Kolkata and Ahmedabad.

Locations of Company's Properties



Strategic Investment- Oil & Gas Exploration

- FROST participated in the NELP IX auctions that allow new players to participate in the process of exploration of oil and natural gas.
- FROST won and was awarded an onshore, 49 square km block for exploration spread across the districts of Mehsana and Patan in the Cambay Basin, Gulf of Khambhat in the state of Gujarat.
- On 28 March 2012, FROST along with another entity, Pan India Consultants Private Limited (“PICPL”) entered into a production sharing contract (“PSC”) with the Ministry of Petroleum and Natural Gas for the discovery and exploration of petroleum resources at the contract area identified as Block CB-ONN-2010/5 (“Oil Block”). AS per the PSC, FROST and PICPL were to provide necessary technical and industrial competence along with financial and technical resources for the exploration, development and production of petroleum.
- FROST’s participating interest in the Oil Block is currently at 45%.
- The PSC executed by FROST and PICPL with the Government of India mentioned that the lease period for the production of petroleum would be for a period of 20 years (i.e. from F.Y. 2022-23 to F.Y. 2041-42).
- As per the internal estimates of FROST, considered oil reserves are approx. 3.85 million barrels. This would be the aggregate production of petroleum after the removal of impurities.



Renewal Wind Energy Projects - Windmills at Tuticorin & Tirunelveli

ABOUT

The company has set up a green energy project in the form of a 4.25 MW wind farm at Tuticorin and Tirunelveli.

Total No of Windmills	Total Power Generation Capacity	Wind Turbine Generator Make
5	4.25 MW	G58/850KW GAMESA

Windmill At Survey Field	Village	Installed Capacity	Area (in Acres)
No. 188/3A	Kalangaraipatti - Tuticorin	850 KW	2.35
No. 100/2 & 100/3	Kalangaraipatti - Tuticorin	850 KW	1.88
No. 338/8A & 338/8B	Sayamalai-I - Tirunelveli	850 KW	2.93
No. 22/1 & 22/4	Chettikulam - Tirunelveli	850 KW	2.00
No. 96/1A & 96/1B	Mahendravadi - Tirunelveli	850 KW	2.00



Office at Mumbai



Commercial Property at One - BKC, Mumbai

- The office is located at 7th floor, C Wing of a commercial building “One - BKC” (one of the prime locations) in Mumbai.
- The office unit 709, Bandra Kurla Complex having a total area of 10,586 sq. ft.
- The Office can accommodate a reception, 5 managers cabins, 4 executive cabins, 4 management cabins, one conference room, 24 staff sitting work area, pantry & washrooms.
- The Tower has upper basement, lower basement plus stilts plus 19 upper floors construction. It has lifts and parking spaces.



Office at New Delhi

Commercial Property at Aria Towers, New Delhi

- The commercial property is located at 3rd floor having area of 8,000 sq. ft. at Aria Towers.
- The Office can accommodate cabins, staff working area, pantry and & washrooms.
- Connectivity: This property is near to Indira Gandhi International Airport.
- This property is not attached by Enforcement Directorate.
- At present, this property is rented to Sequoia Capital Advisors India Private Limited.



Office at Mumbai

Commercial Property at Meadows Tower, Sahar Plaza, Mumbai

- The Merged Commercial office comprises of Unit 907, 908, 909 and 910, 9th Floor at Meadows Tower, Sahar Plaza, Kondvita Village, J.B.Nagar, Andheri (East).
- The property has a total area of 4,780 sq feet.
- The property is located at one of the prime locations of Mumbai.
- The Tower is a upper basement, lower basement plus stilts plus 10 upper floors construction. It has lifts and parking spaces.
- Connectivity - Near to J. B. Nagar Metro station.
- Landmark - Near to Hotel Kohinoor.
- At present, this property is rented.

Units	Floor	Area (in Sq. Ft.)
907-908	9 th	2,250
909-910	9 th	2,530
Total Area		4,780



Office at Kanpur

Commercial Flats at Kalpana Plaza, Kanpur

- There are 4 commercial flats on 4th floor having a total area of 3,382 sq. feet.
- There is 1 commercial flat on 5th floor having a total area of 202 sq. feet.
- Kalpana Plaza has Ground + 5 floors alongwith basement for parking.
- Amenities: It has compound walls on the boundaries, CCTV surveillance, security personnel. Healthcare facilities in close proximity. KPM (Government.) Hospital in close proximity (approx. 50 - 100 m).
- Connectivity: Kalpana Plaza is located about 4 kms from Kanpur railway station. It is located about 12 kms from Chakeri airport.

Flat Details	Floor	Area (in Sq. Ft.)
Flat No 402	4th	1,340
Flat No 403	4th	1,135
Flat No 410	4th	498
Flat No 411	4th	409
Total Area		3,382

Flat Detail	Floor	Area (in Sq. Ft.)
Flat No 16	5th	202



Office at Kolkata

- The merged commercial office comprises of Office Space 4, 4A, 4B, 4C, 4D, on the third floor having a total area of 4050 sq. ft. at SB Tower premises no. 37, Kolkata.
- The Tower is Ground plus 5 floors construction.
- The Office can accommodate a reception, 5 cabins, staff work area, pantry & washrooms.
- Connectivity: The Tower is located at about 1 km from Jeevandeep Metro Station.
- Landmark: Opposite Shakespeare Sarani post office.



Office at Ahmedabad

- The office is located on 4th floor having area of 1073 sq. mtrs at Shail's Mall.
- Shail's Mall is Ground +4 Floors Construction.
- Connectivity: Kalupur Railway Station is nearest from the office.



Residential & Commercial Properties at New Delhi

Residential Property at Panchsheel Park, New Delhi

- The company residential property is at 2nd floor, S-279 at Panchsheel Park having a total area of 4000 sq. ft.
- The property has a Ground plus 3 floors construction.
- Amenities: School is in close proximity, it is near to Manav Bharti School.
- Connectivity: Panchsheel Park is about 0.5 km from Metro Station.

Residential property at Greater Kailash, New Delhi

- The company residential property is located at Ground floor of Plot No. 38, Greater Kailash Part - I, Block E, having a total area of 2519 sq. ft.
- The property has a Basement plus Ground plus 3 floors construction.
- Connectivity: It has good connectivity to schools & healthcare facilities in close proximity.
- This company residential property is located at about 1.5 km from Metro Station.

Residential property at Commonwealth Games Village, New Delhi

- The company residential property is at 3rd floor, Tower 22, Apt. No. 401, having a total area of 2,830 sq.ft.
- Commonwealth Games Village has 34 towers.
- Amenities: It has lifts and parking spaces.
- Connectivity: It has good connectivity to schools & healthcare facilities in close proximity.
- Commonwealth Games Village is near Meerut highway.
- Landmark: Adjacent to Akshardham Temple.

Commercial Property at Okhla Industrial Area, New Delhi

- The Commercial Property is located at Okhla Industrial Area comprising of Units C-69 & C-70 having area of 7200 sq. ft.
- The property has a Basement plus G plus 1st plus roof top construction.
- Connectivity: This property is about 1.5 km from metro station. Nizamuddin railway station is approx. 6 km from Okhla Industrial Area.
- Landmark: Near Crown Plaza Hotel.

*Note:- Most of the Immovable Properties of the company are currently under ED attachment, however, property at Aria Towers, New Delhi and Investment in Oil Block are not under ED attachment.

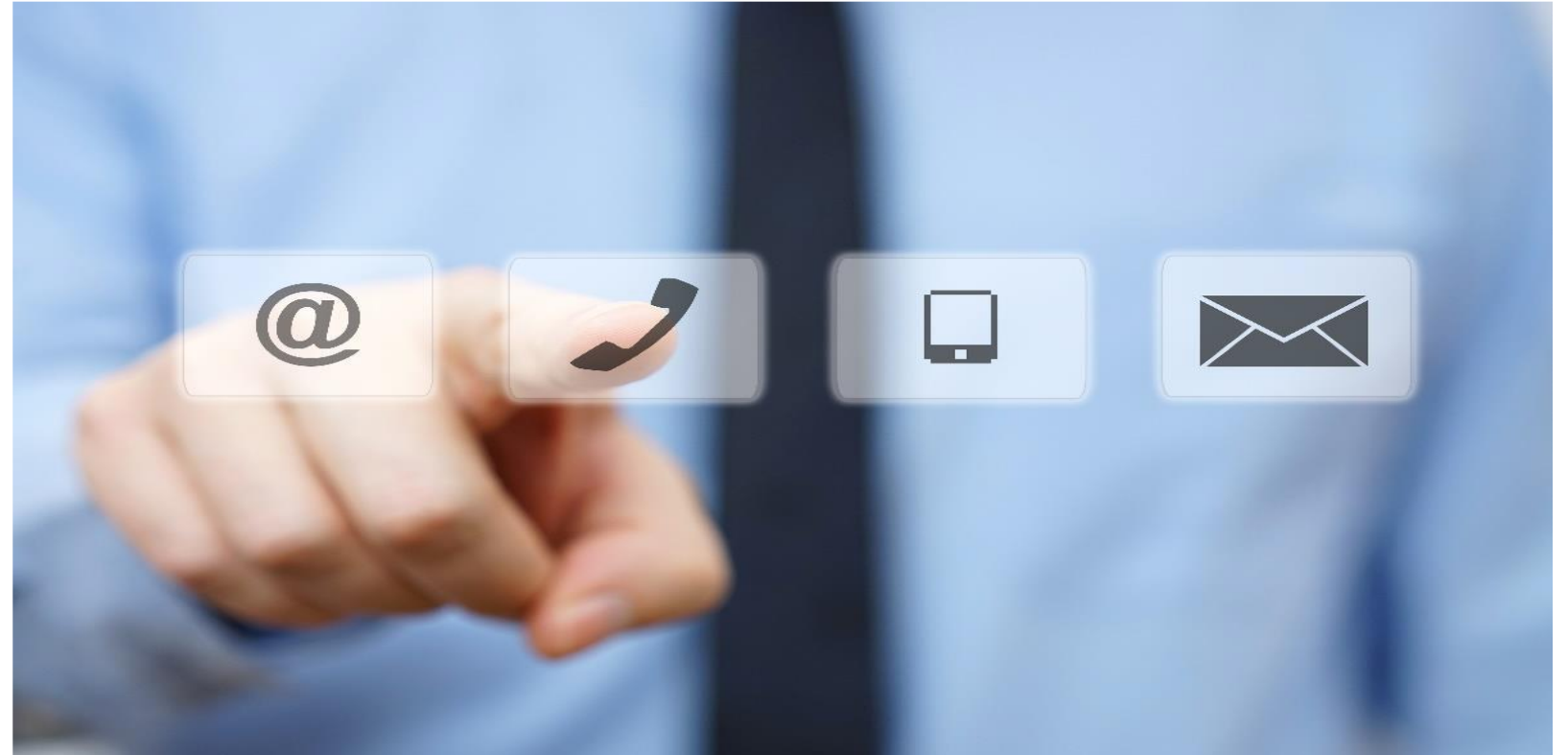
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Contact Us

AMIT CHANDRAKANT SHAH

Resolution Professional
Frost International Limited
cirpfil@gmail.com



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For any other comments or feedback, kindly write in to marketing@bdo.in

Ahmedabad
The First, Block C - 907
Behind ITC Narmada, Keshavbaug
Vastrapur, Ahmedabad 380015, INDIA

Bengaluru
SV Tower, No. 27, Floor 4
80 Feet Road, 6th Block, Koramangala
Bengaluru 560095, INDIA

Chennai
No. 443 & 445, Floor 5, Main Building
Guna Complex, Mount Road, Teynampet
Chennai 600018, INDIA

Delhi NCR - Office 1
The Palm Springs Plaza
Office No. 1501-10, Sector-54 ,
Golf Course Road, Gurugram 122001, INDIA

Delhi NCR - Office 2
Windsor IT Park, Plot No: A-1
Floor 2, Tower-B, Sector-125
Noida 201301, INDIA

Goa
701, Kamat Towers
9, EDC Complex, Patto
Panaji, Goa 403001, INDIA

Hyderabad
1101/B, Manjeera Trinity Corporate
JNTU-Hitech City Road, Kukatpally
Hyderabad 500072, INDIA

Kochi
XL/215 A, Krishna Kripa
Layam Road, Ernakulam
Kochi 682011, INDIA

Kolkata
Floor 4, Duckback House
41, Shakespeare Sarani
Kolkata 700017, INDIA

Mumbai - Office 1
The Ruby, Level 9, North West Wing
Senapati Bapat Marg, Dadar (W)
Mumbai 400028, INDIA

Mumbai - Office 2
601, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar, Goregaon (E)
Mumbai 400063, INDIA

Pune - Office 1
Floor 6, Building # 1
Cerebrum IT Park, Kalyani Nagar
Pune 411014, INDIA

Pune - Office 2
Floor 2 & 4, Mantri Sterling, Deep Bungalow
Chowk, Model Colony, Shivaji Nagar
Pune 411016, INDIA

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